

Annexure II
BRAWN PHARMACEUTICALS LIMITED

(1) (a) Statement showing Shareholding Pattern as on 31/03/2008

| Category code | Category of shareholder | Number of Shareholders | Total number of shares | Number of Shares held in dematerialized form | Total Shareholding as a percentage of total number of shares | |
|---------------|--|------------------------|------------------------|--|--|----------------------------|
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) |
| (A) | Shareholding of promoter and promoter Group | | | | | |
| (1) | Indian | | | | | |
| (a) | INDIVIDUALS/HUF | 59 | 12,17,050 | 10,250 | 40.56 | 40.56 |
| (b) | CENTRAL GOVERNMENT/STATE GOVERNMENT | 0 | 0 | 0 | 0.00 | 0.00 |
| (c) | BODIES CORPORATE | 1 | 68,100 | 0 | 2.27 | 2.27 |
| (d) | FINANCIAL INSTITUTIONS/BANKS | 0 | 0 | 0 | 0.00 | 0.00 |
| (e) | ANY OTHER (SPECIFY)- DIRECTORS & RELATIVES | 0 | 0 | 0 | 0.00 | 0.00 |
| | Sub-Total (A) (1) | 60 | 12,85,150 | 10,250 | 42.83 | 42.83 |
| (2) | Foreign | | | | | |
| (a) | INDIVIDUALS(NRI)/FOREIGN INDIVIDUALS | 0 | 0 | 0 | 0.00 | 0.00 |
| (b) | BODIES CORPORATE | 0 | 0 | 0 | 0.00 | 0.00 |
| (c) | INSTITUTIONS | 0 | 0 | 0 | 0.00 | 0.00 |
| (d) | ANY OTHER (SPECIFY) | 0 | 0 | 0 | 0.00 | 0.00 |
| | Sub-Total (A) (2) | 0 | 0 | 0 | 0.00 | 0.00 |
| | Total (A) | 60 | 12,85,150 | 10,250 | 42.83 | 42.83 |
| (B) | Public shareholding | | | | | |
| (1) | Institutions | | | | | |
| (a) | MUTUAL FUNDS/UTI | 5 | 18,800 | 0 | 0.63 | 0.63 |
| (b) | FINANCIAL INSTITUTIONS/BANKS | 0 | 0 | 0 | 0.00 | 0.00 |
| (c) | CENTRAL GOVERNMENT/STATE GOVERNMENT | 0 | 0 | 0 | 0.00 | 0.00 |
| (d) | VENTURE CAPITAL FUND | 0 | 0 | 0 | 0.00 | 0.00 |
| (e) | INSURANCE COMPANIES | 0 | 0 | 0 | 0.00 | 0.00 |
| (f) | FOREIGN INSTITUTIONAL INVESTORS | 0 | 0 | 0 | 0.00 | 0.00 |
| (g) | FOREIGN VENTURE CAPITAL INVESTORS | 0 | 0 | 0 | 0.00 | 0.00 |
| (h) | ANY OTHER SPECIFY | 0 | 0 | 0 | 0.00 | 0.00 |
| | Sub-Total (B) (1) | 5 | 18,800 | 0 | 0.63 | 0.63 |
| (2) | Non-institutions | | | | | |
| (a) | BODIES CORPORATE | 59 | 52,655 | 48,955 | 1.75 | 1.75 |
| (b) | i) INDIVIDUALS -HOLD UPTO 1 LAKH (NOM VALUE) | 6781 | 12,33,895 | 7,46,756 | 41.13 | 41.13 |
| | ii) INDIVIDUALS -HOLD ABOVE 1 LAKH (NOM VALUE) | 8 | 3,15,887 | 1,46,087 | 10.53 | 10.53 |
| (c) | ANY OTHER (SPECIFY)- A) CLEARNG MEMBERS | 4 | 1,200 | 1,200 | 0.04 | 0.04 |
| | B) NON-RESIDENTS | 46 | 92,713 | 25,513 | 3.09 | 3.09 |
| | C) TRUST | 0 | 0 | 0 | 0.00 | 0.00 |
| | Sub-Total (B) (2) | 6898 | 16,96,350 | 9,68,511 | 56.54 | 56.54 |
| | Total (B) | 6903 | 17,15,150 | 9,68,511 | 57.17 | 57.17 |

| Category code | Category of shareholder | Number of Shareholders | Total number of shares | Number of Shares held in dematerialized form | Total Shareholding as a percentage of total number of shares | |
|---------------|--|------------------------|------------------------|--|--|----------------------------|
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) |
| (C) | Shares held by Custodians and against which | | | | | |
| | Depository Receipts have been issued | | | | | |
| | SHARES HELD BY CUSTODIANS | 0 | 0 | 0 | 0.00 | 0.00 |
| | Sub-Total (C) | 0 | 0 | 0 | 0.00 | 0.00 |
| | Total (C) | 0 | 0 | 0 | 0.00 | 0.00 |
| | Grand-Total | 6963 | 30,00,300 | 9,78,761 | 100.00 | 100.00 |

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BRAWN PHARMACEUTICALS LIMITED

(1) (b) Statement showing Shareholding of persons belonging to the category
"Promoter and Promoter Group" as on 31/03/2008

| Sr. No. | Folio# / DPID,CLID | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares (i.e Grand total (A+B+C)) in para(I)(a) above |
|---------|--------------------|---|------------------|--|
| 1 | 0000117 | A B PHARMA P LTD | 68,100 | 2.27 |
| 2 | 0000106 | ADARSH KUMAR GUPTA | 1,87,650 | 6.25 |
| 3 | 0000101 | AJAY MARWAH R C MALHOTRA | 2,000 | 0.07 |
| 4 | 0000099 | ANITA ARORA RADHA MOHAN ARORA | 2,000 | 0.07 |
| 5 | 0000067 | ANJU MEHTA | 2,000 | 0.07 |
| 6 | 0000046 | ASHA AGGARWAL | 2,000 | 0.07 |
| 7 | 0000045 | ASHOK KUMAR AGGARAL | 2,000 | 0.07 |
| 8 | 0000110 | ATUL GUPTA | 61,500 | 2.05 |
| 9 | IN300100/11191354 | BALDEVI BHAGAT | 2,000 | 0.07 |
| 10 | 0000104 | BASANT KUMAR GOSWAMI | 1,700 | 0.06 |
| 11 | IN301549/16112858 | BHAWNA GUPTA | 32,450 | 1.08 |
| 12 | 0000073 | BISHAN DASS DOGRA SARLA DOGRA | 2,000 | 0.07 |
| 13 | 0000107 | BRIJ BALA GUPTA | 89,600 | 2.99 |
| 14 | 0000111 | BRIJ RAJ GUPTA | 2,77,350 | 9.24 |
| 15 | 0000030 | CHANDRA PRAKASH | 22,950 | 0.76 |
| 16 | 0000093 | HARISH KUMAR | 2,000 | 0.07 |
| 17 | 0000086 | HUMAIRA FAROOQ | 2,000 | 0.07 |
| 18 | 0000102 | INDER KUMAR AGGARWAL VIRENDER KUMAR MAHINDEROO ANITA AGGARWAL | 2,000 | 0.07 |
| 19 | 0000069 | INDU MALHOTRA LATISH MALHOTRA RITU MALHOTRA | 2,000 | 0.07 |
| 20 | 0000085 | KALHAN BAZAZ BHUSHAN BAZAZ | 2,000 | 0.07 |
| 21 | IN302679/32859567 | KAMAL PRASAD RAMUKA | 2,000 | 0.07 |
| 22 | 0000113 | KAVITA GUPTA | 44,900 | 1.50 |
| 23 | 0000047 | KAVITA KHANNA | 3,000 | 0.10 |
| 24 | 0000033 | KUSH GUPTA | 13,050 | 0.43 |
| 25 | 0000061 | LATISH MALHOTRA INDU MALHOTRA SWATI MALHOTRA | 2,000 | 0.07 |
| 26 | 0000031 | LOVE GUPTA | 10,800 | 0.36 |
| 27 | 0000029 | MADHU BANSAL | 21,300 | 0.71 |
| 28 | 0000108 | MAMTA GUPTA | 24,000 | 0.80 |
| 29 | 0000105 | MANEET KAUR CHHATWAL | 2,000 | 0.07 |
| 30 | 0000098 | MANISH GUPTA GHOSH KUMAR SANJEEV KUMAR | 2,000 | 0.07 |
| 31 | 0000084 | MOHAN C BAZAR HEEMAL BAZAZ BHASIN | 2,000 | 0.07 |

| Sr. No. | Folio# / DPID,CLID | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares (i.e Grand total (A+B+C)) in para(I)(a) above |
|---------|--------------------|--|------------------|--|
| 32 | 0000090 | MOHINDER SINGH SHAH | 2,000 | 0.07 |
| 33 | 0000094 | MOTI LAL KOUL INDU KAUL | 2,000 | 0.07 |
| 34 | 0011084 | NANDA SHYAMSUNDER SABOO GOPIKISAN PARASHRAM SABOO | 100 | 0.00 |
| 35 | 13039300/00004206 | NARENDRA KUMAR . | 100 | 0.00 |
| 36 | 0000048 | NAWAL KHANNA | 3,000 | 0.10 |
| 37 | IN301209/10040240 | NEERA SINGH | 1,000 | 0.03 |
| 38 | 0000032 | NITIN GUPTA | 34,200 | 1.14 |
| 39 | 0000044 | NUPUR VIBHUTI | 2,500 | 0.08 |
| 40 | 0000075 | PRADIP PRASAD MAHARANI PRASAD | 2,000 | 0.07 |
| 41 | IN300468/10032980 | RAJEEV BANSAL LALITA BANSAL | 400 | 0.01 |
| 42 | 0000095 | RAJIV BAJAJ | 2,000 | 0.07 |
| 43 | 0000060 | RAMESHWARI DEVI VIRENDER MOHAN | 2,000 | 0.07 |
| 44 | 0000038 | RASHMI BHATT MUKESH BHATT | 2,000 | 0.07 |
| 45 | 0000092 | RENU MAHANT | 2,000 | 0.07 |
| 46 | 0000083 | SHANTA BAZAZ WUZMAL B SAINI | 2,000 | 0.07 |
| 47 | 0000112 | SHASHI BALA GUPTA | 2,09,600 | 6.99 |
| 48 | 0000041 | SHIV KUMAR SAINI | 3,000 | 0.10 |
| 49 | 0000118 | SHRI RAM GUPTA | 99,400 | 3.31 |
| 50 | 0000066 | SHYAM KUMAR | 2,000 | 0.07 |
| 51 | 0000078 | SRINIWAS | 1,900 | 0.06 |
| 52 | 0000077 | SUMAN LATA RUKMANI DEVI | 2,000 | 0.07 |
| 53 | 0000049 | SUMAN SEHTYA | 2,000 | 0.07 |
| 54 | 0011103 | SUNITA GUPTA | 100 | 0.00 |
| 55 | 0000042 | SURABHI VIBHUTI | 2,500 | 0.08 |
| 56 | 0000043 | SWARAN LATA GUPTA | 3,000 | 0.10 |
| 57 | 0000082 | TILAK RAJ NIJHARA NITA NIJHARA | 2,000 | 0.07 |
| 58 | 0000050 | VINAY KAPOOR | 4,000 | 0.13 |
| 59 | 0000103 | VIRENDER KUMAR MAHINDEROO NEELAM MAHINDEROO | 2,000 | 0.07 |
| 60 | 0000059 | VIRENDER MOHAN RAMESHWARI DEVI | 2,000 | 0.07 |

| | | |
|--------------------|------------------|--------------|
| Grand-Total | 12,85,150 | 42.83 |
|--------------------|------------------|--------------|

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BRAWN PHARMACEUTICALS LIMITED

(1) (c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares as on 31/03/2008

| Sr. No. | Folio# / DPID,CLID | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares (i.e Grand total (A+B+C)) in para(I)(a) above |
|--------------------|---------------------------|--------------------------------|-------------------------|---|
| 1 | 0011123 | KANCHAN SAKHUJA | 1,00,000 | 3.33 |
| 2 | 0010901 | SUSHIL KUMAR AGARWAL | 69,800 | 2.33 |
| 3 | 12010900/01897602 | KALPANA AGRAWAL | 46,863 | 1.56 |
| Grand-Total | | | 2,16,663 | 7.22 |

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BRAWN PHARMACEUTICALS LIMITED

(1) (d) Statement showing details of lock-in shares as on 31/03/2008

| Sr. No. | Folio# / DPID,CLID | Name of the shareholder | Category of Shareholders (promoters/ Public) | Number of shares | Shares as a percentage of total number of shares (i.e Grand total (A+B+C)) in para(I)(a) above |
|--------------------|---------------------------|--------------------------------|---|-------------------------|---|
| | | NIL | | NIL | NIL |
| Grand-Total | | | | NIL | NIL |

Annexure II

BRAWN PHARMACEUTICALS LIMITED

Shareholding Pattern as on 31/03/2008

(II) (a) Statement showing details of Depository Receipts (DRs)

| Sr No. | Type of Outstanding DR (ADRs, GDRs,SDRs,etc. | Number of Outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B) +(C) indicated in the statement at para (1) (a) above } |
|--------|--|---------------------------|---|---|
| | | | NIL | |
| | TOTAL | | | |

(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

| Sr No. | Name of the DR Holder | Type of Outstanding DR (ADRs, GDRs,SDRs,etc. | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B) +(C) indicated in the statement at para (1) (a) above } |
|--------|-----------------------|--|---|---|
| | | | NIL | |
| | TOTAL | | | |